Disclaimer

Certain statements in this presentation may constitute "forward-looking" statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this presentation, such statements use such words as "may", "will", "expect", "believe", "anticipate", "plan", "intend", "are confident" and other similar terminology. Such statements include statements regarding the Company's ability to grow revenues and margins, the business prospects of IronCAP X™, the future of quantum computers and their impact on the Company's product offering, the functionality of the Company's products and the intended product lines for the Company's technology. These statements reflect current expectations regarding future events and operating performance and speak only as of the date of this presentation. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the matters discussed in the forward-looking statements, including, but not limited to, a delay in the anticipated adoption of quantum computers and a corresponding delay in Q day, the ability for the Company to generate sales, and gain adoption of, IronCAP X™, the ability of the Company to raise financing to pursue its business plan, competing products that provide a superior product, competitors with greater resources and the factors discussed under "Risk and Uncertainties" in the company's Management's Discussion and Analysis document filed on SEDAR. Although the forward-looking statements contained in this presentation are based upon what management of the Company believes are

This presentation contains statistical data, market research and industry forecasts that were obtained from third party web sites, publications and reports or are based on estimates derived from such publications and reports and the Company's knowledge of, and experience in, the markets in which it operates. The third party publications and reports generally indicate that they have obtained their information from sources believed to be reliable, but do not guarantee the accuracy and completeness of their information. Actual outcomes may vary materially from those forecasts in such publications or reports, and the prospect for material variation can be expected to increase as the length of the forecast period increases. While the Company believes this data to be reliable, market and industry data is subject to variations and cannot be verified due to limits on the availability and reliability of data inputs and other limitations and uncertainties inherent in any statistical survey. Accordingly, the accuracy, currency and completeness of this information cannot be guaranteed. The Company has not independently verified any of the data from third-party sources included in this presentation or ascertained the underlying assumptions relied upon by such sources.



Investor Summary (Winter 2023)

- World leader in quantum-safe cryptography
- Multi-billion-Dollar Untapped Verticals
- Accepted and Endorsed by World-class Partners



Quantum THREAT

Current protection: RSA/ECC

- -Today's supercomputers: 150 years to crack
- Quantum computers: Several hours to crack

Who will suffer?

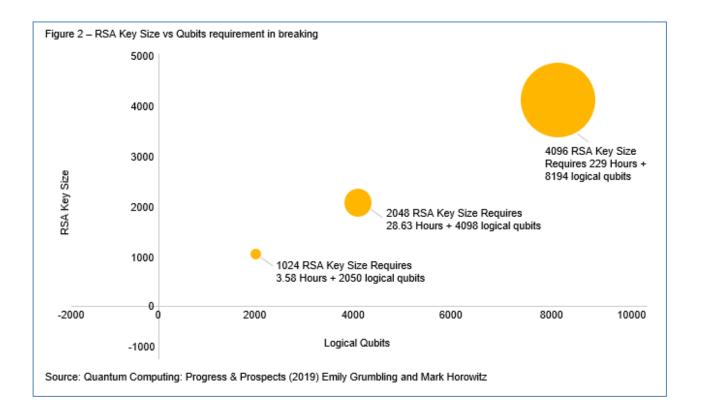
- All banking transactions (e.g. money transfers)
- Digital currencies (e.g. CBDC, cryptocurrencies)
- A.I. authenticity
- Website authenticity
- Remote access authentication
- Email security

— ..





Q-Day has Arrived!







Q-Day has Arrived!



2019 - 27 Qubits

2022 – Osprey with 433 Qubits

2023 – Condor with 1121 Qubits

2024 – Flamingo with 1386 Qubits

2025 - Kookaburra with 4158+ Qubits

2026 – 100,000+ Qubits

- IBM's quantum computers roadmap (May 2022)

Researchers in China claimed to have reached a breakthrough in quantum computing, figuring out how they can break the RSA public-key encryption system using a quantum computer of 372 qubits https://therecord.media/chinese-researchers-claim-to-have-broken-rsa-with-a-quantum-computer-experts-arent-so-sure/

- January 4, 2023







Q-Day Preparation

Draft Standards Published

NIST Standards – August 24, 2023

Published FIPS 203, FIPS 204, and FIPS 205

Third Round Candidates to be Standardized

Public-Key Encryption/KEMs

Digital Signatures

CRYSTALS-KYBER

CRYSTALS-Dilithium

FALCON

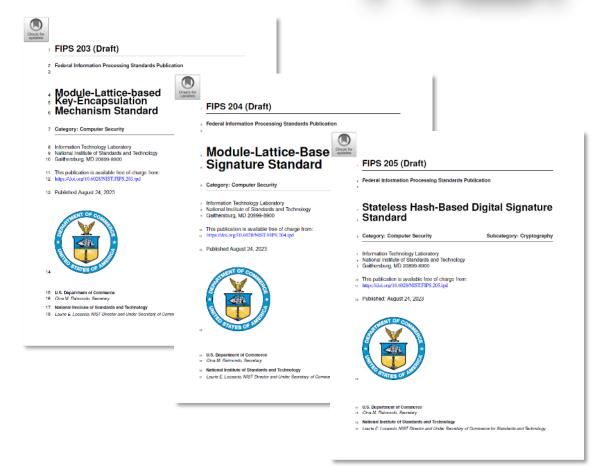
SPHINCS*

Coming Soon...

Draft standard for Falcon







Q-Day Preparation

NIST Recommendation - August 2023

- ☐ FIPS 203, FIPS 204, FIPS 205, Falcon coming soon
- One more to announce in 2024

US MSN-10 (National Security Memorandum) - May 2022

■ By Oct 18, 2023 to assess funding for quantum-safety

BIS Innovation Hub Press Release – June 2022

Quantum computers may be capable of breaking the cryptography used by central banks and the private financial sector. The goal is to test use cases in various payment systems and examine how the introduction of quantum-resistant cryptography will affect their performance.









IronCAP Patents

Patent Portfolio

US#11,271,715: cryptographic system incorporating advanced post-quantum cryptographic technology

US#11,669,833: Quantum-Safe blockchain endpoints and crypto Wallets

Patent-pending

- PQC related
- e-Wallet security related (steganography)







Partnerships

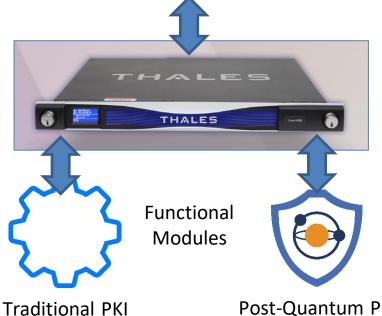




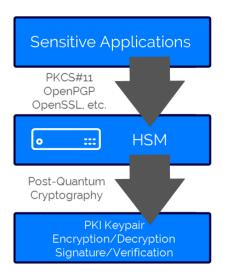


User Cases #1: Thales Luna HSM

Thales' Customers (e.g. Banks, National Defense, etc.)









Building a future we can all trust

IronCAP FM: US\$6000 MSLP



(e.g. RSA/ECC)



User Cases #1: Thales Luna HSM

Securing blockchain endpoints (via Quantum-safe Digital Signature)





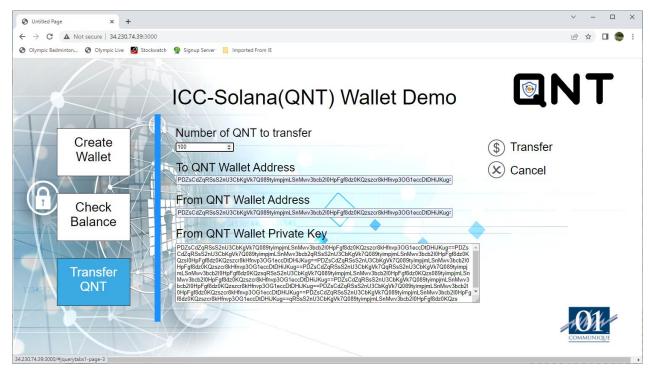




Use Cases #2: Blockchain

Quantum Native Tokens (QNT)

International patent-protected: https://qnt-demo.ironcap.ca

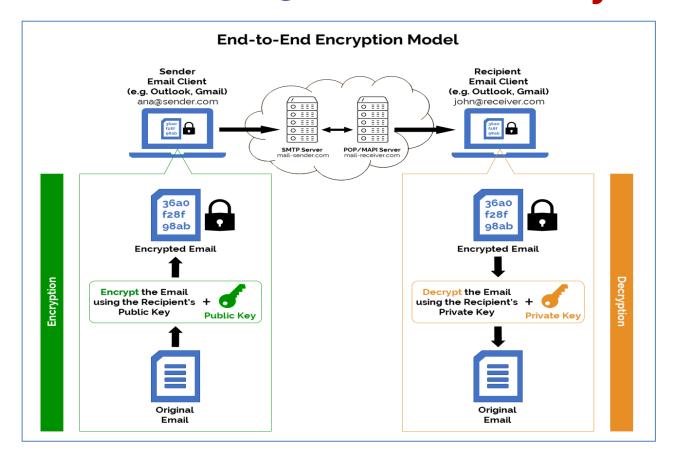








Use Cases #3: Email Security







User cases #4: Steganography

Steganography

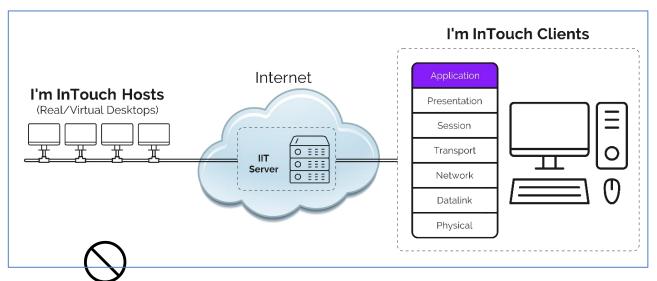
- Watermark steganography 18th Century
- Quantum-safe Steganography 21st Century
- IronCAP Goppa-code error vectors proven
- International Patent Application filed
- Applications: e-wallets recovery, NFTs, etc.





Use Cases #5: Remote Access

Quantum-Safe + Zero Trust



No access to corporate LAN









IronCAP Partnership Activities

RSA Conference SF









IronCAP Partnership Activities

CGI Innovation Center (Montreal)









IronCAP Partnership Activities

AFF (Asian Financial Forum)

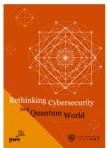






(TSX-V: ONE | OTCQB: OONEF)

IronCAP Partnership Activities











Market Cap (USD) Comparison

Fully Diluted Shares	100m
Market Cap (in USD)	\$10m
52 Week High/Low	\$0.21 / \$0.09

Vertical	Name	Market Cap	Notes
Crypto Engine	Arqit	\$75m	Nasdaq
Email Security	Mimecast	\$5,800m	Acquired (May/2022)
Email Security	ZIX	\$860m	Acquired (Nov/2021)
Website Security	RSA	\$2,000m	Acquired (Mar/2020)
Remote Access	LogMeIn	\$4,300m	Acquired (Aug/2020)







Timing is Everything

Inflection Point

- Well-prepared to capitalize on this massive market trend
- Patent-protected and Commercially available
- World's first true quantum-safe end-to-end email security
- World's first quantum-safe blockchain technology

Global Partners















