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The Units, the Common Shares and the Warrants comprising the Units, and the Warrant Shares issuable upon the exercise of the Warrants, have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any of the securities laws of any state of the United States, and may not be offered or sold in the United States or to, or for the account or benefit of, any U.S. person or any person in the United States, absent an exemption from the registration requirements of the U.S. Securities Act and any applicable U.S. state securities laws. The Warrants will not be exercisable by, or on behalf of, a person in the United States or a U.S. person unless exemptions from the registration requirements of the U.S. Securities Act and any applicable state securities laws are available at the time of exercise. Securities issued to, or for the account or benefit of, a U.S. person or a person in the United States pursuant to exemptions from the registration requirements of the U.S. Securities Act and any applicable state securities laws will be “restricted securities” within the meaning of Rule 144 under the U.S. Securities Act subject to certain restrictions on transfer set forth therein, and may be represented by definitive certificates or other instruments bearing a legend regarding such restrictions.

This offering document (the “Offering Document”) constitutes an offering of these securities only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities and to those persons to whom they may be lawfully offered for sale. This Offering Document is not, and under no circumstances is to be construed as a prospectus or advertisement or a public offering of these securities.

**OFFERING DOCUMENT UNDER THE LISTED ISSUER FINANCING EXEMPTION
DATED SEPTEMBER 23, 2025**



01 QUANTUM INC.

SUBSCRIPTION PRICE: \$0.48 PER UNIT

PART 1 SUMMARY OF OFFERING

What are we offering?

Offering:	01 Quantum Inc. (the “ Company ” or “ 01 Quantum ”) is hereby offering, by way of brokered private placement, a minimum of 4,166,666 and a maximum of 7,187,500 (including the maximum Agent's Option (as defined below)) units of the Company (“ Units ”) for minimum gross proceeds of \$2,000,000 and maximum gross proceeds of \$3,450,000 (including the maximum Agent's Option (as defined below)) (the “ Offering ”). Subject to compliance with applicable regulatory requirements and in accordance with National Instrument 45-106 - <i>Prospectus Exemptions</i> (“ NI 45-106 ”), the Offering is being made to purchasers resident in each of the provinces of Canada, other than Quebec, and other qualifying jurisdictions pursuant to and in accordance with the listed issuer financing exemption under Part 5A of NI 45-106, as amended by Coordinated Blanket Order 45-935 – <i>Exemptions from Certain Conditions of the Listed Issuer Financing Exemption</i> (the “ Listed Issuer Financing Exemption ”). The Units and underlying securities offered under the Listed Issuer Financing Exemption will not be subject to a statutory hold period pursuant to applicable Canadian securities laws.
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	The Offering is being conducted on a commercially reasonable efforts basis pursuant to an agency agreement to be entered into between the Company and Hampton Securities Limited (the “ Agent ”), as the sole agent, on or before the Closing Date (as defined below).
Description of the Securities Offered:	<p>Each Unit is comprised of one common share in the capital of the Company (a “Common Share”) and one-half of one Share purchase warrant (each whole warrant a “Warrant”). Each Warrant will be exercisable to acquire one Common Share (a “Warrant Share”) at a price of \$0.75 per Warrant Share for a period of three (3) years following the Closing Date.</p> <p>The Units will be eligible as qualified investment for RRSPs, RRIFs, RESPs, DPSPs, RDSPs, TFSAAs and FHSAs.</p>
Offering Price:	\$0.48 per Unit (the “ Offering Price ”).
Agent's Option:	The Company has granted the Agent an option (the “ Agent’s Option ”), exercisable in whole or in part at any time up to 48 hours prior to the Closing Date, to sell up to an additional 937,500 Units at the Offering Price. Unless the context otherwise requires, all references to the Offering shall include any Units issued in connection with the exercise of the Agent’s Option.
Closing Date:	The Offering is expected to close on or about October 9, 2025, or on any other date as the Company and the Agent may determine, and, in any event, on or before a date not later than November 7, 2025 (the “ Closing Date ”). The Offering may close in one or more tranches and is subject to receipt of all necessary regulatory approvals.
Exchange:	The Common Shares are listed and posted for trading on the TSX Venture Exchange (the “ Exchange ”) under the symbol “ONE” and on the OTCQB under the symbol “OONEF”. The Warrants will not be listed on any exchange.
Last Closing Price:	On September 22, 2025, the closing price of the Common Shares was \$0.56 on the Exchange and US\$0.41 on the OTCQB.

All references in this Offering Document to “dollars” or “\$” are to Canadian dollars, unless otherwise stated.

The Company is conducting a listed issuer financing under section 5A.2 of NI 45-106. In connection with this Offering, the Company represents the following is true:

- The Company has active operations and its principal asset is not cash, cash equivalents or its exchange listing.
- The Company has filed all periodic and timely disclosure documents that it is required to have filed.
- The Company is relying on the exemptions in Coordinated Blanket Order 45-935 Exemptions from Certain Conditions of the Listed Issuer Financing Exemption (the “Order”) and is qualified to distribute securities in reliance on the exemptions included in the Order.
- The total dollar amount of this Offering, in combination with the dollar amount of all other offerings made under the Listed Issuer Financing Exemption and under the Order in the 12 months immediately preceding the date of the news release announcing this Offering, will not exceed \$25,000,000.
- The Company will not close this Offering unless the Company reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.

- **The Company will not allocate the available funds from this Offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the Company seeks security holder approval.**

Cautionary Note Regarding Forward-Looking Statements

Certain statements contained in this Offering Document are forward-looking statements or forward-looking information within the meaning of applicable securities laws. These statements relate to future events or the Company's future performance. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “anticipate”, “plan”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “predict”, “potential”, “should”, “believe”, and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Company believes the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this Offering Document should not be unduly relied upon by investors as actual results may vary. These statements speak only as of the date of this Offering Document.

In particular, this Offering Document contains forward-looking statements pertaining to the following:

- the Company's business objectives and strategies;
- the Company's anticipated revenue and sources of additional funding;
- the Company's anticipated project developments, including, without limitation the development of additional PQC-based solutions;
- results of U.S. patent and other applicable regulatory approvals;
- results of operations and industry conditions;
- the size and terms of the Offering;
- the timing and receipt of regulatory approvals for the Offering;
- the completion of the Offering and the expected Closing Date thereof; and
- the anticipated use of proceeds of the Offering and available funds to the Company.

With respect to forward looking statements contained in this Offering Document, the Company has made assumptions regarding, among other things:

- the Offering;
- the availability of the proceeds from the Offering;
- the intended use of the proceeds from the Offering and the allocation thereof;
- the expectation that the Offering will close and the timing of the Closing Date;
- the Company's objectives and milestones;
- requirements for additional capital and availability of funding;
- the Company's business plans and strategies; and
- the Company's expectations regarding certain of its future results, including, among others, revenue, expenses, expenditures, operations, and use of future cash flow.

The actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below:

- the impact of industry conditions and general economic conditions;
- reliance on management and key personnel;
- maintaining key technology licensing agreements;
- access to additional financing;
- risks relating to the effective management of the Company's growth;
- competition for, among other things, capital, acquisitions and skilled personnel;
- stock market volatility;
- delay or failure to receive board, shareholder or regulatory approvals;
- the timing of the development and introduction of quantum computing;
- the introduction of new products and technological change and their impact on the Company's products;

- market acceptance of the Company's products;
- competition in the cyber security and remote access support markets;
- the ability to successfully market the Company's products;
- the ability for the Company to protect its intellectual property and potential infringement of third-party rights;
- the potential for product liability claims or recalls;
- the ability to successfully develop, commercialize, or achieve market acceptance for new products, including those currently under development;
- the impact of new laws and regulatory requirements; and
- failure to complete and realize the anticipated benefits of strategic decisions.

The foregoing list of factors is not exhaustive. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required pursuant to applicable securities laws. The forward-looking statements contained in this Offering Document are expressly qualified by this cautionary statement. Although management of 01 Quantum believes that the expectations reflected in such forward-looking statements are based upon reasonable assumptions and have attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this Offering Document based on the opinions and estimates of management at that time. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. 01 Quantum does not undertake to update any forward-looking statements set forth herein, except in accordance with applicable securities laws.

You should rely only on the information contained in this Offering Document. 01 Quantum has not authorized anyone to provide you with different information. If anyone provides you with different or inconsistent information, you should not rely on it. 01 Quantum is not making an offer to sell these securities in any jurisdiction where the offer or sale is not permitted. The information in this document may only be accurate as of the date of this Offering Document.

Prospective investors should carefully consider all information contained in this Offering Document including information contained in the section entitled "Cautionary Note Regarding Forward-Looking Statements", before deciding to purchase the Units. Additionally, purchasers should consider the risk factors set forth herein and if purchasers would like additional information related to such risks, the Company recommends they review the risk factors set out in the Company's other public filings made by the Company with Canadian securities regulatory authorities, available on the Company's profile on SEDAR+ at www.sedarplus.ca.

Investors are cautioned against placing undue reliance on forward-looking statements.

PART 2 SUMMARY DESCRIPTION OF BUSINESS

What is our business?

01 Quantum is a cybersecurity business, centered around the development and commercialization of its patented and patent-pending IronCAP™ technology. IronCAP™ is a post-quantum cryptographic engine offering Post-Quantum Cryptography (PQC) algorithms that are approved by the National Institute of Standards and Technology (“NIST”) as well as a proprietary Goppa code-based PQC algorithm designed to run on classical computing systems while offering protection against future threats from quantum computers. This means IronCAP™ can be deployed today, on existing infrastructure to safeguard data against both current cyberattacks and those anticipated in the quantum computing era. IronCAP™ is designed in alignment with NIST-approved standards for post-quantum cryptography, reinforcing its credibility and future-readiness. NIST is a U.S. federal agency that develops and promotes measurement standards, including cryptographic guidelines used globally to ensure secure and interoperable technologies. NIST’s post-quantum cryptography initiative is leading the global effort to standardize quantum-resistant algorithms.

IronCAP X™ is a cybersecurity product for email/file encryption. This digital signature system is built by implementing the Company’s PQC technology to provide end-to-end encrypted messages. IronCAP X™ has two major differentiations from what is in the market today. Firstly, offerings in today’s market store users secured emails on email-servers for recipients to read, making email-servers a central target of cyber-attack. IronCAP X™, on the other hand, delivers each encrypted message end-to-end to the recipients such that only the intended recipients can decrypt and read the message. Consumer’s individual messages are protected, eliminating the hackers’ incentive to attack email servers of email providers. Secondly, powered by the Company’s PQC technology, the Company believes IronCAP X™ is the world’s first end-to-end quantum-safe, encryption and digital signature email security system; secured against cyberattacks from today’s systems and from quantum computers in the future.

01 Quantum has also developed a suite of products designed to meet the needs of mobile users who have a requirement for remote access and remote support. These products are marketed under the Company’s “I’m InTouch” and “I’m OnCall” product lines and are available by download from the Company’s website.

01 Quantum is also in the process of developing the following additional PQC-based solutions:

- (i) *Quantum Crypto Wrapper (“QCW”)*. In conjunction with qLABS, a newly formed crypto foundation focused on quantum resilience, the Company is developing a technology that combines Zero-Knowledge Proofs with IronCAP™ to enable secure and compact validation of quantum-resistant transactions on existing blockchains. This technology is being designed to eliminate the need for new Layer 1 chains or dedicated validator networks, offering a streamlined and scalable solution.
- (ii) *PQC-Compliant AI Platform*. The Company is building a post-quantum secure artificial intelligence platform and filed a provisional U.S. Patent Application for the underlying technology supporting this endeavour in March 2025.
- (iii) *Zero-Trust Remote Access Solution*. In collaboration with Hitachi Solutions Create, Ltd. the Company is co-developing a PQC-enhanced version of a zero-trust remote access platform tailored for the Japanese market.
- (iv) *End-to-End Mobile Messaging Platform*. The Company plans to develop what it believes will be the world’s first PQC-compliant mobile messaging solution that offers true end-to-end encryption without a master key or backdoor. This product is intended to deliver a communication experience for users seeking maximum privacy and security.
- (v) *IronCAP X™ Expansion*. The current version of IronCAP X™ supports Office Outlook for Windows. The Company is working to expand compatibility across platforms - including Windows, Mac, iOS, and Android - to deliver what it believes will be the first truly end-to-end PQC-compliant email and file encryption system for both personal and enterprise use.

Recent developments

The following is a brief summary of the recent developments involving or affecting the Company since the filing of the Company’s audited financial statements for the year ended October 31, 2024:

Private Placements

On January 7, 2025, the Company completed a non-brokered private placement of units of the Company for aggregate gross proceeds of \$920,000. Each unit was issued at a price equal to \$0.23 and consisted of one Common Share and one

common share purchase warrant. Each warrant entitles the holder thereof to purchase one additional Common Share at an exercise price of \$0.75 per Common Share at any time on or before January 7, 2028.

On June 9, 2025, the Company completed a non-brokered private placement of units of the Company for aggregate gross proceeds of \$511,500. Each unit was issued at a price equal to \$0.30 and consists of one Common Share and one-half of one common share purchase warrant. Each whole warrant entitles the holder to purchase one additional Common Share at an exercise price of \$0.50 per Common Share at any time on or before June 6, 2027.

Partnership with Real Matter Technology Company

On January 21, 2025, the Company entered into a partnership agreement with Real Matter Technology Company ("**Real Matter**"), a fintech-semiconductor research company headquartered in Hong Kong. Under the terms of the agreement, Real Matter plans to integrate the Company's IronCAP™ PQC technology into its product line aiming at marketing and selling a true PQC solution to key sectors such as banks and Virtual Asset Service Providers (VASPs) through initiatives including roadshows, HK Science Park seminars, and HKMA Sandbox Proof-of-Concept demonstrations.

Patent Application for PQC-Compliant AI

In March 2025, the Company filed a provisional U.S. patent application for the underlying technology supporting the Company's PQC-compliant AI platform.

Patent Application for QCW technology

In June 2025, the Company filed a provisional U.S. patent application for the underlying technology supporting its QCW technology.

PQC enabled zero-trust remote access solution

On June 12, 2025, the Company entered into an agreement with a Hitachi Solutions Create, Ltd. for the co-development of a PQC version of a zero-trust remote access application. The Company received a one-time development fee, and will receive a royalty based on revenue generated from the PQC-enabled application going forward. Commercial release is expected in the first quarter of the 2026 calendar year.

Strategic alliance with qLABS

On July 29, 2025, the Company entered into a strategic alliance agreement with qLABS (the "**qLABS Alliance Agreement**"), a newly launched cryptocurrency, a newly launched crypto foundation focused on developing quantum-safe tokens secured on existing blockchains, to build a series of quantum-safe tokens designed to run natively on existing blockchains such as BTC, ETH, and SOL. Under the terms of the qLABS Alliance Agreement, the Company is to receive one-time development fees based on milestones achieved, a share of proceeds from token sales and a percentage of the founders' token pool.

Rebranding to 01 Quantum Inc.

Following approval by the Company's shareholders at the annual general and special meeting held on September 10, 2025, the Company filed articles of amendment pursuant to the *Business Corporations Act* (Ontario) to change its name from "01 Communique Laboratory Inc." to "01 Quantum Inc.". This name change took effect on September 17, 2025.

More detailed information regarding the above recent developments, together with all of the Corporation's other material information, can be obtained by reviewing copies of the applicable news releases and other materials filed on SEDAR+ under the Corporation's profile at www.sedarplus.ca.

There are no other material recent developments in respect of the Company that have not been disclosed in this Offering Document or in any other document filed by the Company in the 12 months preceding the date of this Offering Document.

Material facts

There are no material facts about the securities being distributed hereunder that have not been disclosed either in this Offering Document or in another document filed by the Company in the 12 months preceding the date of this Offering Document on the Company's profile at www.sedarplus.ca. You should read these documents prior to investing.

What are the business objectives that we expect to accomplish using the available funds?

The following table sets out: (i) the business objectives the Company expects to accomplish using its available funds following the Offering; (ii) the significant event(s) that must occur for each business objective to be accomplished; and (iii) the anticipated time period for completion and estimated cost for each such event.

The Company expects to use the net proceeds of the Offering to accelerate product development efforts, support future project initiatives, expand sales and marketing teams for ongoing commercialization and for general working capital needs.

Business Objectives	Preceding significant event(s) (each, an "Event")	Period in which Event is expected to occur	Cost Related to Event (\$)
Product Development			
Completion of the Zero Trust remote access solution project, which is currently underway.	Complete the integration of IronCap™ into the final product.	January 2026 to February 2026	Aggregate cost for three (3) listed projects is \$700,000.
Completion of the QCW Project, which is currently underway.	Successful integration of QCW modules into existing blockchain infrastructure.	February 2026 to March 2026	
Completion of the PQC Compliant AI Platform project, which is currently underway.	Integration of PQC protocols into the AI model lifecycle and validation of platform interoperability across secure endpoints.	April 2026 to May 2026	
Allocation for emerging opportunities or enhancements of existing projects.	Subject to the Company's evolving business needs.	Ongoing over next 12 months.	\$266,000
Sales & Marketing			
Commercialization of Zero-Trust remote access solution and the QCW project.	Execution of partner rollout plans including integration and joint go-to-market activities.	Ongoing over next 12 months	Aggregate cost for two (2) listed projects is \$272,000.
Commercialization of the PQC Compliant AI Platform.	Complete internal validation of the AI Platform and product rollout plan for a commercial launch.	Ongoing over next 12 months	

PART 3 USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the Offering?

Following the closing of the Offering, the Company will have funds available as set out in the following table:

		Assuming Completion of Minimum Offering Only (\$)	Assuming Completion of the Maximum Offering and maximum Agent's Option (\$)
A	Amount to be raised by this Offering	2,000,000	3,450,000
B	Selling commissions and fees ⁽¹⁾	140,000	241,500
C	Estimated offering costs (e.g. legal, accounting, audit)	150,000	150,000
D	Net proceeds of offering: $D = A - (B+C)$	1,710,000	3,058,500
E	Working capital as at August 31, 2025 ⁽²⁾	945,000	945,000
F	Additional source of funding	n/a	n/a
G	Total available funds: $G = D+E+F$	2,655,000	4,003,500

Notes:

- (1) Assumes payment of 7% cash commission to the Agent.
- (2) The working capital figure is based on an estimate prepared by the management of the Company as at August 31, 2025, is unaudited, and is subject to change including as a result of normal annual accounting and audit adjustments.

How will we use the available funds?

The Company intends to use the net proceeds from the Offering to advance its product development initiatives, expand the product development and sales and marketing teams, accelerate commercialization efforts of its technology and commercial applications, and general working capital needs.

Description of intended use of available funds listed in order of priority	Assuming Completion of Minimum Offering Only (\$)	Assuming Completion of the Maximum Offering and maximum Agent's Option (\$)
General and Administrative (G&A), ⁽²⁾	765,000	765,000
Product Development Initiatives ⁽³⁾	966,000	966,000
Sales & Marketing ⁽⁴⁾	275,000	275,000
Unallocated working capital	649,000	1,997,500
Total: ⁽¹⁾	2,655,000	4,003,500

Notes:

- (1) Management expects that its 12-month plan will be funded by: (i) the amount raised through the Offering and (ii) projected operating cash inflows. Actual allocations may be rebalanced among categories at management's discretion in response to revenue timing, operating conditions, and the status of milestones, while remaining directed to purposes necessary to meet the Company's business objectives and liquidity requirements for the next 12 months.
- (2) "General and Administrative (G&A) ", includes compliance-related costs such as stock exchange and regulatory filing fees, transfer agent/registrar services, and routine overhead expenses such as office rent and occupancy, insurance (including directors and officers insurance), legal and audit/accounting services, investor relations outreach programs, essential information-technology costs and compensation costs for administrative and finance staff.
- (3) "Product Development Initiatives" comprises salaries and benefits, third party contractor fees, patent prosecution fees and equipment expenses.
- (4) "Sales & Marketing" comprises third party marketing expenses for commercialization of the Company's products and services, salaries and third party contractor fees, and other general sales and marketing type expenses.

The above noted allocation of capital and anticipated timing represents the Company's current intentions based upon its present plans and business conditions, which could change in the future as its plans and business conditions evolve. Although the Company intends to expend the proceeds from the Offering as set forth above, there may be circumstances where, for sound business reasons, a reallocation of funds may be deemed prudent or necessary and may vary materially

from that set forth above, as the amounts actually allocated and spent will depend on a number of factors, including the Company's ability to execute on its business plan. See the “*Cautionary Statement Regarding Forward-Looking Information*” section above.

The Company’s most recent audited annual financial statements and interim financial report included a going concern note. The application of the going concern basis is dependent upon the Company achieving profitable operations to generate sufficient cash flows to fund continuing operations, or, in the absence of adequate cash flows from operations, obtaining additional financing to support operations for the foreseeable future. The Offering is intended to permit the Company to continue the development of its business and is not expected to affect the decision to include a going concern note in the next annual financial statements of the Company.

How have we used the other funds we have raised in the past 12 months?

Date of Financing	Funds Raised	Previously Disclosed Intended Use of Funds	Actual Use of Funds and Variance
January 7, 2025 ⁽¹⁾	\$920,000	Product Development and General working capital	\$520,000 was used for product development and general and administrative expenses, and \$400,000 was used for working capital purposes.
June 9, 2025 ⁽²⁾	\$511,500	Sales and Marketing, Expanding Investor Outreach and General working capital	\$130,000 was used for investor outreach and sales and marketing purposes, and \$390,500 was used for working capital purposes.

PART 4 FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this Offering, if any, and what are their fees?

Agent:	Hampton Securities Limited.
Compensation Type:	In connection with the closing of the Offering, the Agent will receive a cash commission and Broker Warrants (defined below), as further described below.
Cash Commission:	Cash fee equal to 7% of the gross proceeds of the Offering.
Broker Warrants:	The Company will issue to the Agent a number of non-transferrable broker warrants (each a “ Broker Warrant ”) equal to 7.0% of the number of Units sold pursuant to the Offering. Each Broker Warrant shall entitle the holder thereof to acquire one Unit at a price of \$0.48 for a period of three (3) years from the applicable Closing Date.
Agent's Option	The Company has granted the Agent the Agent’s Option, exercisable in whole or in part at any time up to 48 hours prior to the Closing Date, to sell up to an additional 937,500 Units at the Offering Price.

Does the Agent have a conflict of interest?

To the knowledge of the Company, it is not a “related issuer” or “connected issuer” (as such terms are defined in National Instrument 33-105 – *Underwriting Conflicts*) of or to the Agent.

PART 5 PURCHASERS' RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this Offering Document, you have a right:

- a) to rescind your purchase of these securities with the Company, or
- b) to damages against the Company and may, in certain jurisdictions, have a statutory right to damages from other persons.

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6 ADDITIONAL INFORMATION

Where can you find more information about us?

You can access the Company's continuous disclosure filings under its SEDAR+ profile at www.sedarplus.ca. In addition, further information about the Company is available at the Company's website at <https://www.01com.com/>.

Investors should read this Offering Document and consult their own professional advisors to assess the income tax, legal, risk factors and other aspects of their investment of Units.

PART 7 DATE AND CERTIFICATE

This Offering Document, together with any document filed under Canadian securities legislation on or after September 23, 2024, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

September 23, 2025

By: /s/ "Andrew Cheung"
Name: Andrew Cheung
Title: CEO and President

By: /s/ "Brian Stringer"
Name: Brian Stringer
Title: CFO